The Hashemite Kingdom of Jordan Ministry of Energy and Mineral Resources (MEMR)



Investment Opportunities in Solar and Wind Energy Projects

Request for Submission of Expression of Interest under the Direct Proposal Submission Process - Stage 2 (Second Stage) (REOI)

October 2013

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DISCLAIMER:

The information contained in this Request for Submission of Expression of Interest ("REOI") has been compiled by the Ministry of Energy and Mineral Resources ("MEMR") with the assistance of the Fichtner GmbH & Co. KG (the "Adviser"), in order to carry out a EoI procedure for the Investment Opportunities in Renewable Energy Projects. This REOI does not constitute and will not form part of any offer or invitation to submit a proposal in relation to such Project.

This REOI only determines the requirements for the preparation of an Expression of Interest ("EOI") and therefore contains little information that interested parties and their advisors may desire or require in reaching a decision as to any potential investment proposal. Interested parties should form their own views as to what information is relevant to such decisions, and make their own independent investigations in relation to any additional information.

MEMR reserves the right, in its absolute discretion, at any stage, to terminate further participation in the REOI or direct proposal submission process by any party, to change the structure and timing of the pre-qualification and subsequent direct proposal process, to refuse entry to a particular party to the next stage of the process, to amend the information contained in this REOI or to terminate the EOI stage. Neither MEMR nor its Adviser will have any responsibility or liability for any costs, expenses or other liabilities incurred by any participants in the EoI and subsequent direct proposal process.

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GLOSSARY

Defined Term	Descriptions
Adviser	Fichtner GmbH & Co. KG
Applicant	An individual entity, a joint venture, consortium or other form of partnership, responding to this REOI
Developer	A prequalified Applicant, submitting a direct proposal
Direct Proposal Committee	The committee consisting of representatives of MEMR and NEPCO overseeing this second round of Direct Proposal Submissions.
Direct Proposal Submission	Submission of unsolicited proposals for renewable energy plants in accordance with the Renewable Energy and Energy Efficiency Law (Law No. 13 of 2012)
EOI	Expression of Interest
EPC	Engineering, Procurement and Construction
FS	Feasibility study
GOJ	Government of Jordan
Jordanian Law	The term comprises any Jordanian laws and regulations
IPP	Independent Power Producer
Latest Submission Date	The date and time specified in Section 3.2 of this REOI
Lead Developer	The leading member in a joint venture or consortium
MEMR	Ministry of Energy and Mineral Resources
MW	Megawatts
NEPCO	National Electric Power Company
Off-taker	Off-taker of the electrical energy generated by the renewable energy project proposed by an Applicant which may be NEPCO or a Distribution Company as case may be
PPA	Power Purchase Agreement
PQ	Pre-Qualification
REOI	Request for Submission of Expression of Interest
US\$ or USD	United States Dollar

1. INTRODUCTION

In order to qualify as a Developer for the second round of direct proposal submissions the Applicants are requested to submit an Expression of Interest ("EOI") in response to this Request for Submission of an Expression of Interest ("REOI") within the timeframe given in this REOI. The REOI focuses on Applicants' credentials, experience records, general project plans and parameters in the proposed location as detailed below.

Because the total number of projects which can be approved using direct proposals will be limited due to the cap on the overall targeted capacity of the grid to absorb renewable energy, it is vital that the government selects the best possible projects using the direct proposal procedure through an effective and transparent mechanism. Applicants for the second stage are advised to coordinate with the relevant grid operators and clarify free capacities, before submitting an EOI.

As for the land of the Project, the Applicant is requested to provide Letter(s) of Intent (LOI) from the land owner(s) indicating the intention to provide the relevant land to the Applicant once qualified.

Successful Applicants will enter into a Memorandum of Understanding ("MOU") with MEMR which enables them to proceed with measurement campaigns, feasibility studies, technical integration plans for the connection to the transmission or distribution networks as well as other preparatory and due diligence work such as negotiating access to land and financing of the proposed projects. The MOU will be accompanied by a set of instructions, detailing the requirements for the submission of a direct proposal.

The Applicant needs to submit a full and committed direct proposal within the timeframe specified in the MOU and in compliance with the provisions of the Laws and Regulations in place as well as the instructions set out in the MOU.

Within 6 months required by the RE & EE Law MEMR will select the best projects subject to any financial affordability or technical constraints which may exist. This selection will be based on evaluation criteria to be developed by the Direct Proposal Committee.

2. APPLICATION REQUIREMENTS

2.1 General Requirements

In this second round of Direct Proposal Submission the GOJ intends to prioritize renewable energy projects which will be situated in the northern and eastern parts of Jordan.

The proposed projects shall cover local electricity demand only. Projects which are dedicated to the export of electricity will not be considered in the Direct Proposal Submission process.

This second round of direct proposal submissions shall focus on wind and solar photovoltaic projects in the northern and eastern parts of Jordan.

The size of the Projects shall be limited to the following:

- Solar PV Projects 50 MW; and
- Wind Power Projects 50-100 MW.

2.2 Participation

2.2.1 Participants

Applicants may be single business entities, joint-ventures, consortia, partnerships or other combinations of business entities composed of members of any eligible country of the world.

The Applicant must have experience in developing BOO projects in the power generation sector in general, preferably in the technology proposed to develop under this EoI, i.e. wind or solar power projects. Furthermore the Applicant shall demonstrate experience in the proposed technology and capacity, either by himself, or by nominating an EPC-Contractor. In case that an EPC-Contractor is nominated, its involvement shall be supported by a technology support agreement, which firmly acknowledges that it will provide the Applicant with all technical support during proposal preparation (e.g. detailed drawings, technical calculations, process descriptions, etc.).

Each Applicant, or if the Applicant consists of more than one business entities, each member of such Applicant, shall be a business entity duly organized and existing and registered under the laws of its country of domicile.

2.2.2 Conflict of Interest

An Applicant shall not have a conflict of interest. All Applicants found to have a conflict of interest shall be disqualified. Applicants may be considered to have a conflict of interest with one or more parties in this EOI and subsequent direct proposal process, if they:

- have controlling members in common; or
- participate in more than one EOI in this second round of Direct Proposal Submissions. Participation by an Applicant in more than one EoI will result in the disqualification of all EOIs in which the party is involved; or,
- consist of entities economically intertwined with MEMR or the Off-taker of the electrical energy ("Off-taker"); or
- state controlled enterprises that are not legally or financially independent.

2.2.3 Reasons for Exclusion from Pre-Qualification

An Applicant will be excluded from pre-qualification if:

- it is bankrupt or being wound up, are having their affairs administered by the courts, have entered into an arrangement with creditors, have suspended business activities, are the subject of proceedings concerning those matters, or are in any analogous situation arising from a similar procedure provided for in national legislation or regulations;
- it has been convicted of an offence concerning their professional conduct by a judgment which has the force of res judicata; (i.e. against which no appeal is possible)
- it has been guilty of grave professional misconduct proven by any means which MEMR can justify;
- it has been the subject of a judgment which has the force of res judicata for fraud, corruption, involvement in a criminal organization or any other illegal activity detrimental to Jordan's financial interests.

Applicants shall declare to MEMR within the Letter of Application and in Application Forms 8 to 10 (Litigation History, Declaration of Non-Bankruptcy, and Declaration of Undertaking), that none of the situations detailed in above bullet points applies to them.

2.3 Joint Ventures or Consortia

If the Applicant is a consortium or joint venture it shall designate one of the member entities as Lead Developer.

In a joint-venture or consortium, at least one member must demonstrate BOO experience as set out in Section 2.2.1. Technical experience may either be demonstrated by at least one member or by nominating an EPC-Contractor supported by a technology support agreement.

For the avoidance of doubt, entities that are not engaged in above sector (e.g. financial investors) are permitted to submit an application, provided that they form a consortium or joint venture where at least one member has the experience as required above.

The requirements detailed in Section 2.2 also apply to each member in a joint venture or consortium.

No change whatsoever in the identity or composition of the Applicant or subsequent the Developer is permitted throughout the complete prequalification and direct proposal process unless MEMR has given its prior approval in writing. In such case the EOI is to be updated in accordance with this REOI and will be evaluated in accordance with the requirements of the REOI, subject to MEMR's sole discretion.

3. PREPARATION AND SUBMISSION OF EOIS

3.1 Collection of the REOI and Registration

This REOI is available on the Web-Page of MEMR: www.memr.gov.jo. It is compulsory to submit the EoI in accordance with the requirements of this REOI.

Potential Applicants are required to register at MEMR, mailing their contact data to:

- generals@memr.gov.jo; and
- cc to: drenewable@memr.gov.jo;

The contact data shall include:

- Applicant Name and Contact Person
- Address
- Telephone number
- Fax number
- · E-mail address

MEMR will then send any clarifications and addenda concerning this REOI to this contact. The Applicant is required to confirm receipt of any E-mail from the Contracting Authority immediately.

3.2 Latest Submission Date for EOIs

The EOI shall be submitted electronically and in hard copy to MEMR at the latest by 12:00 noon (Jordan time) on October 31st, 2013 ("Latest Submission Date).

Late EOIs will be rejected and will not be admitted for evaluation.

3.3 Sealing, Marking and Submission of EOIs

The EoI shall be submitted as

- one (1) printed original, clearly marked "Original", and
- one (1) copy, marked "Copy", and
- each accompanied by electronic copies on CD-ROM, which include exact copies of the written submission. The electronic copies shall be clearly ordered and indexed in the same manner as the written submission.

In case of any discrepancies between the electronic version and the printed original, the latter will prevail.

The EOI shall be packed in an inner and outer envelope of box. In the inner envelope or box the Original, the Copies and the CDs shall be placed, the envelope or box bearing the following information:

EOI - Investment Opportunity in Renewable Energy Projects in Jordan - Direct Proposal Submission - Stage 2

Applicant Name and Contact Person Address Telephone number Fax number E-mail address

The inner envelope shall be placed in an outer envelope, labeled as follows:

 \hbox{EOI} - Investment Opportunity in Renewable Energy Projects in Jordan - Direct Proposal Submission - Stage 2

Eng. Farouq Al-Hiyari Secretary General Ministry of Energy and Mineral Resources Zahran Street , P.O. Box (140027) Amman, Jordan

Do not open before Latest Submission Date

If the envelopes are not sealed and marked as required above, MEMR will assume no responsibility for the misplacement or premature opening of the EOI.

3.4 Clarifications before the Submission Date for EOIs

Applicants are requested to carefully read and review this entire REOI. Should an Applicant require clarification on any aspect, the Applicant may submit clarification questions in writing to the contact address specified below up to 14 days before the Latest Submission Date for EoIs, specifying the publication reference and the contract title:

EOI - Investment Opportunity in Renewable Energy Projects in Jordan - Stage 2

Eng. Farouq Al-Hiyari Secretary General Ministry of Energy and Mineral Resources Zahran Street , P.O. Box (140027) Amman, Jordan

Tel: +962 6 5803060

Email: generals@memr.gov.jo and cc to: drenewable@memr.gov.jo.

MEMR will communicate any clarification simultaneously by E-Mail to all registered Applicants at the latest 7 calendar days before the Latest Submission Date. The Applicant is required to confirm receipt of such clarifications immediately.

No further clarifications will be given after the latest clarification date.

3.5 Contents of Eol

3.5.1 Structure of Eol

Each EoI is required to consist of the following sections:

Section of the EOI	Contents of EoI		
Letter of Application	See Section 3.5.2 below and Form of Letter of Application		
Section 1: Summary	See Section 3.5.3 below		
Section 2: Applicant	See Section 3.5.4 below including:		
and organizational	Appendix A: Applicant information (Application Form 1)		
information	Appendix B: Applicant Summary (Application Form 2)		
	Appendix C: Organizational Structure (Application Form 3,)		
	Appendix D: Declarations (Application Forms 8 to 10)		
Section 3: Project	See Section 3.5.5 below		
Description			
Section 4: Technical	See Section 3.5.6 including Application Forms 4 and 5		
Capability			
Section 5: BOO	See Section 3.5.7 below including Application Form 6		
Experience of the			
Applicant			
Section 6: Financial	See Section 3.5.8 including Application Form 7		
Information	and audited financial statements for each of the last three		
	financial years.		
Section 7: other	See Section 3.5.9.		
Information			

3.5.2 Letter of Application

The Applicant (and in case of a joint venture or consortium the Lead Developer) shall duly complete and sign the Letter of Application in the form set out as EOI Form 1 in Section 6 (Form of Letter of Application).

The signatory shall be authorized by Power of Attorney (legalized by a notary public) from the Applicant. In the event that the Applicant is a joint venture or consortium each member of the Applicant shall submit a Power of Attorney (legalized by a notary public) empowering the Lead Developer to sign the Letter of Application of the Applicant on behalf of and so as to bind all members.

3.5.3 Section 1 of the EOI: Executive Summary

The Executive Summary shall provide a brief description of:

- The Applicant's qualifications for the Project.
- The Applicant's corporate structure and history.
 - If the Applicant is a joint venture or consortium,
 - the identification of the Lead Developer
 - the identification of other members forming part of the Applicant,
 - levels of participation of the members (i.e. expected shareholding in the future project company to be established for the execution of the project)

- Intended activities to be sub-contracted as well as intended activities to be carried out by the Applicant or any of its members (if applicable).
- Technical capabilities and experience in BOO Projects.
- Other key points, which the Applicant wishes to emphasize with regard to the EOI.

3.5.4 Section 2 of the EOI: Applicant Organizational Information

This section shall comprise the following:

Appendix A: Applicant Information (Application Form 1)

The Applicant (and each of its members if applicable) is required to submit the information as per Application Form 1. This includes contact data to each member of the Applicant, as well as copies of the company registration and the articles of association, legalized by a notary public.

Appendix B: Applicant Summary (Application Form 2)

The Applicant shall submit the filled Application Form 2.

If the Applicant is a joint venture or consortium, it shall present a Memorandum of Understanding or a draft a joint venture or consortium agreement, signed by the representatives of the joint venture or consortium members.

Appendix C: Organizational Structure (Application Form 3) In the organizational structure section of the EoI the Applicant shall provide:

- A company profile, describing the Applicant and if a joint venture or consortium the company profiles of each member;
- A description and / or organizational chart of the organizational and corporate and ownership structure of the Applicant (and each of its members if applicable) such as identity of intermediate shareholders, levels of shareholding and ultimate parent company, subsidiaries, as well as positions of directors, key personnel and their functions. In the case of an Applicant consisting of more than one members such information shall be provided for each member of the Applicant;
- A photocopy of the Applicant's corporate deed (or certificate) of incorporation (or equivalent documentation from the Applicant's jurisdiction) detailing the Applicant's full name, date of incorporation and company registration status. In case of joint venture or consortium such photocopy is required from each member;
- If an EPC Contractor is nominated in accordance with Section 2.2.1, the
 Applicant shall provide atechnology support agreement with the
 nominated EPC Contractor clearly stating the commitment, that the EPCContractor will support the Applicant when preparing their direct
 proposal (e.g. detailed drawings, technical calculations, process
 descriptions, etc.), and will provide the Applicant with all necessary
 technical support.

Such other information relevant to the Applicant's organizational structure and capabilities that the Applicant believes would be helpful to the Contracting Authorities in assessing the eligibility of the Applicant for prequalification for direct proposal submission.

Appendix D: Declarations (Application Forms 8 to 10)

The Applicant and in case of a joint venture or consortium each of its members shall fill and sign the Declarations of Application Forms 8 to 10 and attach them as Appendix D of Section 3 of the EOI.

3.5.5 Section 3 of the EOI: Project Description

Under Section 3 of this EOI the Applicant is required to outline the envisaged project. Section 3 shall describe:

- location with coordinates being displayed on a map,
- project capacity,
- estimated electricity generation per year,
- technology to be deployed with regard to wind or solar power,
- planned grid connection. For the grid connection the Applicant is advised to coordinate with the relevant grid operator with regard to the suitability of the envisaged grid connection at the proposed location,
- any other information the Applicant deems suitable.

3.5.6 Section 4 of the EOI: Technical Capability of the Applicant

The Applicant shall provide as Section 4 of its EOI for each of its members and/or its nominated EPC-contractor information in respect to each renewable energy project, specifically related to the technology proposed for the project under this EoI, i.e. either wind or solar power, that the Applicant or EPC-contractor has designed, developed and/or constructed within the last five (5) years including the information as requested in the Application Forms 4 and 5 to this REOI. This may also include plants or projects which are currently under construction.

For PV Projects, minimum two references of similar nature and complexity with PV technology are required, that the Applicant or its nominated EPC contractor has designed, developed and/or constructed within the last five (5) years, and have been operational since more than one (1) year; one with a capacity of (20) MW or above, and the other with a capacity of (10) MW or above.

For Wind Power Projects, minimum one reference of similar nature and complexity and size with Wind technology is required, that the Applicant or its nominated EPC contractor has designed, developed and/or constructed within the last five (5) years, and has been operational since more than one (1) year.

The Applicant shall also include any other relevant information concerning the Applicant's technical capability that the Applicant believes would assist MEMR in assessing the Applicant's EOI. For example this may include information on other power generation projects (preferably in the renewable energy sector) that the Applicant has been involved in the last five (5) years.

For each of the projects listed in Application Form 4 the Applicant shall fill a separate Application Form 5, giving further project details.

3.5.7 Section 5 of the EOI: BOO Experience of the Applicant

The Applicant shall demonstrate its ability to obtain sufficient funds to develop, design, construct, commission and own the Project. Therefore the Applicant (and if applicable at least one member of the Applicant) shall illustrate its previous successful experience in raising sufficient debt participation and substantial equity participation (>USD 5 million) by providing in Section 5 of its EOI all relevant data in order to demonstrate experience with BOO(T) projects of similar size, investment volume and complexity than the proposed project in the power sector, designed, developed or constructed during the last five (5) years. This may also include plants or projects which are currently under construction. The Applicant shall use the format as set out in Application Form 6 for each BOO(T) project reference.

The Applicant may also include any other relevant information concerning the Applicant's BOO experience that the Applicant believes will support MEMR in assessing the Applicant's EOI.

3.5.8 Section 6 of the EOI: Financial Information

In Section 6 of the EOI the Applicant shall provide the following:

- The financial data as requested in Application Form 7 including:
 - a summary table in respect of financial performance data extracted from the financial statements in the format set out in Application Form 7; and
 - if applicable and available, the Applicant may give details in the Applicant's parent company long term unsecured credit rating (provided by Moody's, S&P or any other ratings agency widely used by the Applicant) since January 1st 2010.
- Audited Financial Statements: The Applicant, or in case of its members, each member, shall submit copies of audited financial statements (consolidated balance sheets, consolidated income statement and where available, consolidated cash flow statement including all related notes, and income statements) for the latest available 3 years. Where an Applicant has less than three years of incorporation, the Applicant must submit the aforementioned for the period of incorporation.

3.5.9 Section 7 of the EOI: Other Information

In Section 7 of the EOI Applicants are free to submit any other information they feel would be useful to MEMR in respect of its evaluation of their corporate structure, organizational, technical, human resources or financial capability and experience.

4. GENERAL INSTRUCTIONS

4.1 Language of Eol

The language of communication is the English language.

Supporting documents and printed literature furnished by the Applicant may be in a language, other than English, provided they are accompanied by an authorized translation into the English language.

For the purposes of interpretation of the EoIs, the English language will prevail.

4.2 Laws and Regulations

The EOI procedure is carried out in accordance with Jordanian laws and regulations.

4.3 Clarifications during Evaluation of EOIs

MEMR may request additional information, clarifications and verifications with respect to any item contained in the EOI documentation of the Applicants. The Applicants shall confirm receipt of such request immediately and respond in writing to any such request within five (5) business days of receipt of any such request.

4.4 Disqualification

MEMR may disqualify an Applicant's EOI for reasons listed in the following:

- Receipt of the EOI after Submission Date;
- Failure by the Applicant to submit a complete EOI or failure to submit the EOI in the prescribed format in accordance with the instructions of this REOI:
- Failure upon reasonable request by MEMR to disclose additional information relating to the Applicant's experience, such information being necessary in MEMR's judgment to properly evaluate the Applicant's qualifications;

4.5 Notice of Pre-Qualification and Project MoU

Pre-qualified Applicants will be notified with a NPQ in writing that they have been pre-qualified and are requested to enter into a Memorandum of Understanding with the MEMR in order to develop a proposal in compliance with the Renewable Energy and Energy Efficiency Law (Law13/2012) and other relevant legislation in Jordan.

4.6 Communications

Any communication concerning this pre-qualification procedure shall be made by E-Mail,

- If addressing MEMR: the addresses stipulated in Section 3.4;
- If addressing the Applicants: the contacts noted in the Applicant registration list, established under Section 3.1.

No Applicant will have the right to make an oral communication.

In case any Applicant should change its contact, the Applicant is required to immediately notify MEMR about such change. MEMR does not take any responsibility if any communication or clarification does not reach the Applicant due to a change of contact data.

4.7 Costs for Participating in the PQ and Subsequent Direct Proposal Procedure

No costs incurred by the Applicant in preparing and submitting the required EoI and, if pre-qualified, in preparing and submitting the direct proposal and for negotiating and signing the PPA shall be reimbursable. All such costs shall be borne by the Applicant.

4.8 Confidentiality

Applicants shall and MEMR and its Adviser will treat all details of the issued documents, the direct proposal process and its own EOI as private and confidential and shall not publish nor disclose the same or any particulars thereof to any other party.

4.9 Release

By submitting its EOI, each Applicant releases MEMR and its Adviser, irrevocably, completely and unconditionally, from any and all liability for claims, losses, damages, costs, expenses or any other liabilities in any way related to or arising from the review of, and associated decision-making process regarding, its eligibility and qualifications for the Project.

4.10 Cancellation

In the event of cancellation of the EOI procedure, Applicants will be notified by MEMR. In no event shall MEMR be liable for any damages whatsoever even if MEMR has been advised of the possibility of damages.

4.11 Miscellaneous

Neither issuance of this REOI nor issuance of any other document or request by or on behalf of MEMR at any time will obligate MEMR, or any of their advisers or consultants to enter into any agreement or arrangement or impose any liability on any of them other than pursuant to the Project Agreements when executed.

Neither MEMR, nor any of its advisors or consultants will be under any obligation to return any EOI submitted by an Applicant or to reimburse an Applicant for any cost or expense.

5. EOI FORMS

Table of EoI Forms

Form of Letter of Application

Application Form 1: Applicant Information

Application Form 2: Applicant Summary

Application Form 3: Organizational Information

Application Form 4: Experience Overview

Application Form 5: Details of projects of similar nature and complexity

Application Form 6: Financial Capability

Application Form 7: Financial Situation

Application Form 8: Litigation History

Application Form 9: Declaration of Bankruptcy

Application Form 10: Declaration of Undertaking

LETTER OF APPLICATION

[Letterhead of the Applicant, or managing member of a joint venture or consortium, including full postal address, telephone no., fax no., telex no., and cable address]

Dotos	
Date	

To: Eng. Farouq Al-Hiyari
Secretary General
Ministry of Energy and Mineral Resources
PO Box 140027
Zahran Street, Sweifiah
11814 Amman
The Hashemite Kingdom of Jordan

Dear Sirs

- 2. Attached to this letter are copies of original documents defining:
 - (a) the Applicants legal status;
 - (b) its principal place of business;
 - (c) its place of incorporation (for Applicants which are corporations); or its place of registration (for Applicants which are partnerships or individually owned firms)
 - (d) and the documentation requested in accordance with the REOI.
- 3. You and your authorized representatives are hereby authorized to conduct any inquiries or investigations to verify the statements, documents and information submitted in connection with the enclosed EoI, and to seek clarification from our bankers and clients regarding any financial and technical aspects. This Letter of Application will also serve as authorization for any individual or authorized representative of any institution referred to in the supporting information, to provide such information deemed necessary and as requested by yourselves to verify statements and information provided in the enclosed EoI, such as the resources, experience, and competence of the Applicant.
- 4. This EoI is made in the full understanding that:
 - proposals by pre-qualified Applicants will be subject to verification of all information submitted for application at the time of tendering
 - you reserve the right to:

- amend the scope and value of any contracts tendered under this project; in such an
 event, tenders will only be invited from pre-qualified Applicants who meet the
 revised requirements; and
- reject or accept any EoI, cancel the pre-qualification process, and reject all EoIs; and
- you shall not be liable for any such actions and shall be under no obligation to inform the Applicant of the grounds for such actions.
- 6. All correspondence in relation to this EoI is to be addressed to:

Name:

Address:

Phone and Fax Number:

E-mail address:

- 7. We hereby declare that we as an Applicant are in no situation of conflict of interest in accordance with Section 2.2.2 of the REOI.
- 8. We hereby confirm that none of the situations detailed in Section 2.2.3 apply to us, inclusive our joint venture or consortium members.

Applicants who are not joint ventures or consortiums should delete paragraphs 9 and 10 and initial the deletions

- 9. Appended to this Form of Application, we give details of the participation of each member, including capital contribution and profit/loss agreements, in the joint venture or consortium. We also specify the financial commitment in terms of the percentage of the value of the (each) contract, and the responsibilities for execution of the (each) contract.
- 10. We confirm that in the event that we will be prequalified the proposal as well as any resulting contract, will be:
 - (a) signed so as to legally bind all members, jointly and severally; and
 - (b) submitted with a conformed joint venture or consortium agreement substantially in accordance with the joint venture details outlined in the submission under paragraph 9 above and providing joint and several liability of all members in the event the contract is awarded to us.
- 11. We declare, that by signing this Form of Application form any information submitted in application forms (1) to (7) are complete, true and correct. We furthermore declare the declarations of application forms (8) to (10) as true and correct.
- 12. The undersigned declare that the statements made and the information provided in the duly completed EoI are complete, true, and correct in every detail.

Signed	
Name	
For and on behalf of (name of Applicant or lead developer of a joint venture or consortium)	
Attachment:	

Power of Attorney.

APPLICATION FORM 1: APPLICANT INFORMATION

Name of Applicant or member of a joint venture or nominated EPC-contractor, to whom this form
applies

Applicant information

[All individual firms and each Member of a Consortium/joint venture applying for prequalification are requested to complete the information in this form. If so decided by the applicant, parent company data may be added here as well. Where the Applicant proposes to use a nominated EPC-contractor the following information should also be supplied for the nominated Contractor.]

1.	Name of firm	
2.	Head office address	
3.	Telephone	Contact
4.	Fax	E-Mail
5.	Place of incorporation / registration	Year of incorporation / registration
6.	Organizational structure, including shareholder and grouping structure and parent/holding company structure if applicable (Applicants shall use separate sheets to provide this information including comprehensive organization charts including legal entity names and relations)	

The form shall be accompanied by copies of the deed of incorporation and the articles of association, legalized by a notary public, of each joint venture or consortium member.

APPLICATION FORM 2 APPLICANT SUMMARY

Name of Applicant or member of a joint venture or consortium,				

Applicant Summary

Names of all members of a joint venture or consortium and nominated contractors	Name	Share
1. Lead member		
2. Member		
3. Member		
4. Member		
Nominated EPC Contractor		

In case of joint venture or consortium the form shall be accompanied by a draft joint venture or consortium agreement of the members determining the lead developer, share and roles of each member, etc. and being signed by the member representatives, authorized by a legalized Power of Attorney. For the nominated EPC contractor a technology support agreement between the Applicant and the EPC-contractor shall be submitted, duly signed by their representatives.

APPLICATION FORM 3: ORGANIZATIONAL INFORMATION

Name of Applicant or member of a joint venture or consortium, to whom this form applies

Organizational Information

[The following information shall be provided for the Applicant and for each member of a joint venture or consortium on a separate form]

Please attach

- Company profiles of each member of the Applicant
- A description and / or organizational chart of the organizational and corporate and ownership structure(s) of the Applicant showing the parent companies, subsidiaries, as well as positions of directors, key personnel and their functions and in case of a joint venture or consortium each member.
- In case of a joint venture or consortium an organization chart of the foreseen joint venture or consortium showing the members, their foreseen tasks and their shares, role and responsibilities. In case of a joint venture or consortium Memorandum of Understanding or Draft joint venture or Consortium Agreements
- A photocopy of the Applicant's corporate deed (or certificate) of incorporation (or equivalent documentation from the Applicant's jurisdiction) detailing the Applicant's full name, date of incorporation and company registration status. In case of joint venture or consortium such photocopy is required from each member;
- Technology support agreement of the Applicant with the nominated EPC contractor, if an EPC contractor is nominated clearly stating the commitment, that the EPC-contractor will support the Applicant when preparing their direct proposal (e.g. detailed drawings, technical calculations, process descriptions, etc.), The agreement shall be duly signed by the representatives of the parties.
- Any other information deemed necessary by the Applicant

Name of Applicant or member of a joint venture or consortium or nominated EPC-contractor, to whom this form applies

Technical experience overview

[The following table shall be filled in for the Applicant and for each member of a joint venture or consortium or the EPC-contractor on a separate form]

Projects for Wind, and Solar designed, developed and/or constructed within the last five (5) vears or under construction

Name of project / Member owning th project	Date of COD	Country / Location / area	Type of activity involved in project	Contracting/ concession Authority / Client*	Involvement of Applicant or member **
A) Wind					
1					
2					
3					
4					
5					
B)Solar					
1					
2					
3					
4					
5					
Signature:					
For (Name of Company):					

Note: Please add lines as needed

^{*)} For Projects developed without any contract or exploitation license, the Applicant shall state: "free development".

^{**)} Please specify, in what quality the member has implemented the project, e.g. as main developer, main contractor, member in a joint venture or consortium as leader or normal member, subcontractor, EPC-contractor, contractor for O&M, etc.

Name of Applicant or member of a joint venture or consortium or nominated EPC-Contractor	r, to
whom this form applies	

Details of Projects of similar nature and complexity

[The following table shall be filled in for each reference project stated in Application Form 4 each on a separate form]

	Experience No :	[insert Proje	ect name]	
			Information	
1	Contract Identification / Name of Project :			
2	Project location			
3	Brief description of the activity, emphasizing its specificity:			
4	Owner of the project			
5	Award date:			
6	Dates of finishing the activity:			
7	Role in Project [Check the appropriate box]	Developer	EPC Contractor	Subcontractor
8	Total contract amount Original amount[Insert total contract amount in original currency] Amount in USD equivalent Used exchange rate Share of applicant at contract:			
9	Contract term:			
10	Technical Information of Project Type of project (wind, solar, other power)			
11	Capacity of facility/ number of units			
12	Commercial Operation Date			
13	If member in a joint venture or consortium or subcontractor, specify participation of total contract amount	[insert percentage amount]	[Insert amount in original currency]	[Insert amount in USD equivalent] Exchange rate
14	Contracting Agency's Name: Address: Telephone/fax number E-mail:	[insert full name] [indicate street / number / town or city / country] [insert telephone/fax numbers, including country and city area codes] [insert e-mail address, if available]		
15	Signature:			
16	For (Name of Company):			

Name of Applicant or member of a joint venture or consortium, to whom this form applies

Financial Capability

BOO(T) projects in the power generation sector designed, developed and/or constructed within the last five (5) years or under construction

	the i	ast live (5) ye	ears or under	Construction	1	
Name of project / Member owning the project	Type of RE or fuel	Date of COD	Country / Location / area	Type of activity involved in project	Contracting/ concession Authority / Client	Share of Applicant or member in project company
1						
2						
3						
4						
5						
6						
Signature:						
For (Name of Company):						

[Provide the following summary table in respect of each project in the power generation sector for which the Applicant or its members has developed a limited recourse financing package within the last five (5) years]

	Item			
1	Name of Project			
2	Location of Project			
3	Type of plant			
4	Owner of the Plant			
5	Date of Financial Closing (if applicable)			
6	Date of Project commercial date of operation			
7	Applicant's Role in the Project (pre and post completion)			
8	Project / Plant Cost (USD)			
9	Sources of Debt Funding			
10	Lead Arranger for Debt Funding			
11	Sources of Equity Funding			
12	Financing contributed by Applicant			
Signature:				
For (N	For (Name of Company):			

Name of Applicant or member of a joint venture or consortium, to whom this form applies

Financial Situation

[The following table shall be filled in for the Applicant and for each member of a joint venture or consortium, on a separate form]

			local currency	7
	Item	2010	2011	2012
1	Turnover			
2	Operating Profit			
3	Net Interest Expense			
4	Net Income			
5	Profit after tax			
6	Total Assets			
7	Cash and Short Term Investments			
8	Short Term Debt (< 1 Year Maturity)			
9	Long Term Debt (> 1 Year Maturity)			
10	Minority Interests			
11	Shareholders' equity			
12	Current Market Capitalization			
13	Current long-term unsecured parent company or own credit rating(S&P, Moody's, Fitch or other rating agencies), if available			
		1	USD equivaler	nt
	Item	2010	2011	2012
1	Turnover			
2	Operating Profit			
3	Net Interest Expense			
4	Net Income			
5	Profit after tax			
6	Total Assets			
7	Cash and Short Term Investments			
8	Short Term Debt (< 1 Year Maturity)			
9	Long Term Debt (> 1 Year Maturity)			
10	Minority Interests			
11	Shareholders' equity			
12	Current Market Capitalization		1	

Enclosed please find copies of the financial statements for the above 3 years.	

Name of Applicant or member of a joint venture or consortium	

Litigation History

Applicants, including each of the members of a joint venture or consortium, should provide information on any history of litigation or arbitration resulting from contracts executed in the last five years or currently under execution. A separate sheet should be completed for each member of a joint venture or consortium.

Year	Award FOR or AGAINST Applicant	Name of client, cause of litigation, and matter in dispute	Disputed amount (current value, USD equivalent)

Name of Applicant or member of a joint venture or consortium
Declaration of Non-Bankruptcy
The Applicant or in case of a consortium each consortium member declares that
a) it is not bankrupt or wound up or has entered into an arrangement with creditors or has suspended or limited business activities or is in any analogous situation arising from a similar procedure under the relevant laws and regulations of its country of establishmentb) it is not subject of proceedings for a declaration of bankruptcy, for an order for
compulsory winding up or for an arrangement with creditors or of any other similar proceedings under the relevant laws and regulations of its country of establishment
(Place and date)
(Name of Applicant/name of entities of joint venture or consortium)
(Signature/s of legal representative/s; in case of a joint venture or consortium of all members)

Name of Applicant or member of a joint venture or consortium
Declaration of Undertaking
We underscore the importance of a free, explanatoryfair and competitive procurement process that precludes fraudulent use. In this respect we have neither offered nor granted, directly or indirectly, any inadmissible advantages to any public servants or other persons in connection with our bid, nor will we offer or grant any such incentives or conditions in the present procurement process or, in the event that we are awarded the contract, in the subsequent execution of the contract.
We also underscore the importance of adhering to minimum social standards ("Core Labour Standards") in the implementation of the project. We undertake to comply with the Core Labour Standards ratified by the country of Jordan.
We will inform our staff about their respective obligations and about their obligation to fulfil this declaration of undertaking and to obey the laws of the country of Jordan.
(Place and date)
(Name of Applicant/name of entities of joint venture or consortium)
(Signature/s of legal representative/s; in case of a joint venture or consortium of all members)