## Al Risha Gas Pipeline REOI Clarifications and Responses

Date: 6 November 2025

•	Resident Development Experience	Clarification  Ouglifications to be based on general project	At least one cons
١		development experience (i.e. sector agnostic), without	direct development and operating
		strict references to sectors	experience in the natural gas sector.
2	BOOT/PPP Experience	Participation in at least one BOOT/PPP/Concession	BOOT/PPP/Concession experience can be
		infrastructure project across any sector	from outside natural gas but must be within
			the energy and utilities sector.
ω	Completed BOT/BOOT Projects	Request to waive the requirement to submit a Transfer	We confirm no requirement to submit a
		Certificate	Transfer Certificate
4	Technical Capability and O&M	We would like to request a waiver for these	Consortia must demonstrate Technical and
	Capability	requirements; our position is to demonstrate these	Operating experience as outlined at this EOI
		requirements at RFP/Stage 2 of the procurement	stage. This can be provided by any member
		process, once detailed technical documentation	of the bidding consortium.
		becomes available through Instruction to Bidders (ITB)	
		or similar documents	
5	Natural Gas Pipeline Development	Request waiver for the requirement stating "≥1 natural	As above, natural gas experience is required.
	Experience: Reference # Section 3.6 of	gas transmission pipeline (≥100 km, ≥24" diameter)	The minimum requirement for infrastructure
	the REOI on page 13-15, point No 2 in	developed in last 15 years."	experience (size and timing) must be met by
	the table:	Given the current qualification stage, limited technical	a member of the consortium.
		details, limited information about the scope of the	
		project, we believe deleting this requirement would	
		invite participation of project developers with general	
		project development experience across multiple sectors	
		and geographies.	1
6	Technical Capability and O&M	We respectfully request the change of the requirement	See above
	Experience: Reference # Section 3.6 of	to demonstrate detailed technical and O&M experience	
	the REOI on page 13-15, point No 5 &	at this EOI stage of the two-staged process. Given the	
	5.1 in the table:	preliminary nature of the project scope and limited	
		technical information, we propose that such	

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Structuring Model	paragraph of this document.	each of the disciplines listed in the first	management and technical staff for	Overview. Provide a list of key	4.18 Appendix G: Technical Experience	contract is awarded to us.	liability of all members in the event the	above and providing joint and several	in the submission under paragraph 9	with the joint venture details outlined	agreement substantially in accordance	conformed joint venture or consortium	Application. Submitted with a	4.12. Appendix A: Form of Letter of	is awarded to us.	of all members in the event the contract	and providing joint and several liability	submission under paragraph 9 above	joint venture details outlined in the	substantially in accordance with the	venture or consortium agreement	<ul> <li>Submitted with a conformed joint</li> </ul>	members, jointly and severally; and	•Signed so as to legally bind all	resulting contract, will be:	qualified, the proposal as well as any	confirm that in the event that we will be	joint venture or consortium. We	participation of each member, in the	Application, we give details of the
Clarification on whether the project follows a BOOT, BOT, or general PPP model.				first paragraph" in this document.	MEMR to clarify which paragraph is referred to as "the								"paragraph 9 above".	MEMR to clarify which section is referred to as										stage to proposal submission stage?	Is it possible to postpone this requirement from REOI		submitting of the proposals.	consortium member will be determined upon	member at the EOI stage. The participation of each	Requires indicating the participation details of each
under a BOOT-type concession.			the tender process.	staff will only be required at the next stage of	Details of key management and technical							process.	be required at the next stage of tender	See above. Consortium agreement will only																

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Revenue Model	Local Finance or IFI participation	Equity to Debt Ratio	Sovereign Guarantee	BOOT Financial Obligations	Financing Model	Draft Policy Agreement	International participation	Financing responsibilities	Government Support/Guarantees	Ownership
Will the revenue model be based on availability payments, capacity tariffs, or volumetric (throughput) charges?	Could MEMR advise whether local or international financial institutions (IFIs) are encouraged or permitted to participate in the financing structure?	Are there any guidelines or expectations regarding the ratio of equity to debt financing to be maintained by bidders?	Will the Government of Jordan or MEMR provide any form of sovereign guarantee, credit support, or financial incentive to the selected developer or consortium?	Is the Project to be developed under a BOOT (Build—Own—Operate—Transfer) framework, and what are the specific financial obligations expected from the developer?	Could MEMR please clarify the proposed financing model for the Project (e.g., fully private, PPP, or government-supported financing)?	Timing for issuance of the draft Project Agreement and asset transfer procedures.	Participation eligibility for international consortiums.	Scope of responsibilities for financing, construction, and operation.	Government support or guarantees to enhance project bankability.	Expected ownership transfer mechanism and concession duration.
Details of the financial and regulatory framework will be provided in the RFP.	Both local and international financial institutions (IFIs) are permitted to participate in the financing structure.	그 중 또 끊 음	See above.	See above.	See above.	See above (This will be confirmed at the RFP stage)	There are no restrictions on international participation.	The winning bidders will be responsible for all financing, covering both construction and operational phases.	Details of the financial and regulatory framework will be provided in the RFP.	Details of concession arrangements will be included in the RFP.

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years;	≥24" diameter) developed in last 15	transmission pipeline (≥100 km,	<ul> <li>At least one natural gas</li> </ul>	will apply to the following:	qualified bidders. The pass/fail checks	Table above for differentiation among	evaluation of the criteria outlined in the	include pass/fail checks and objective	Risha Gas Pipeline BOOT Project will	The evaluation of developers for the				Requirements for participation				3	Developer Participation Requirement				Foreign Exchange and Currency			Financing Responsibility			Financial Close Timelines		Financial Assumptions
									covered by different member of the Consortia?	For the consortia, is it acceptable if every point is	rather than financing only?	local company—based on an investment structure	to include a developer, an international company, and a	Alternatively, does the Ministry require the consortium		developer?	participate in the project without the involvement of a	local company and a financier (who is not an investor),	Can an international company, in partnership with a	another currency.	revenues will be denominated in Jordanian Dinar or	mechanisms will be available and whether Project	Please clarify whether foreign exchange risk mitigation	coordination with potential lenders?	all financing independently, or will MEMR facilitate	Will the selected developer be responsible for securing	Agreement?	financial close following the execution of the Project	Are there any prescribed timelines for achieving	financial assumptions and cost recovery mechanisms?	At which stage (EOI or RFP) will MEMR provide detailed
				pipeline Projects.	Construction or Operation of transmission	gas sector, particularly in development,	member must be an experienced in natural	respective consortium members. The Lead	combination of skills and experience of the	Qualification can be achieved by the				See above.	sector by a member(s) of any consortium.	need for direct experience of the natural gas	the project. Note that this does include the	technical and commercial requirements of	It is up to the consortium to meet the			be included in the RFP.	Details of Foreign Exchange and Currency will		full funding of the project.	The winning bidders will be responsible for	this will be outlined in the RFP.	selected bidder must achieve financial close;	There will be a timeframe within which any	framework will be provided in the RFP.	Details of the financial and regulatory

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Participation in Consortia	Participation in at least one BOOT / BOO / PPP / concession infrastructure project (energy or related);	No conflicts of interest.	laws of its country of domicile; and,	existing, and registered under the	organized legal entity, validly	member thereof, shall be a duly	joint venture or consortium, each	Each Applicant, or in the case of a	300M;	(Consortium) net worth of ≥USD	related);	infrastructure project (energy or	BOO / PPP / concession	Participation in at least one BOOT /
bid?			20											
not allowed. Individual companies may only participate in one (1) EOI, either alone or in a consortium.	BOT is acceptable.													

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